

University of North Dakota
PeopleSoft Finance Job Aids

Analysis Type

Analysis type is a required field when entering a project on a Journal Entry or Journal Import.

When a Journal Entry or Journal Import is posted, it is transferred to the Project Resource Module, which is the module used for all grants and contract Principal Investigator Reports and grants and contracts billings.

In addition, the Analysis Type determines how these expenses will be reported in the Project Resource Module for billing purposes. All expenses with an Analysis Type of *GLE* will be billed to the sponsor while all expenses with an Analysis Type of *CGE* will be reported for cost share and not billed to the sponsor.

The following are the Analysis Types:

Type	Description
ACT	AP charges to the project resource table for G&C
CAC	AP charges to the project resource for cost share on G&C funds (non 4xxxx funds using project numbers)
CFA	Only used by G&C officers on journal entries or journal imports to correct F&A rates
CGE	If project begins with UNDO and fund is in the range 00001-39999 If project begins with UNDO and fund is in the range 50000-99999
CPY	Effort system into the project resource table
GLE	Used on all projects beginning with UNDA and UNDC If project begins with UNDO and fund is in the range 40000-49999
GLR	do not use
IUP	do not use
IUR	do not use
OFA	do not use
PAY	assigned by journal generated from payroll - departments will not use
SFA	Only used by G&C officers on journal entries or journal imports to correct F&A rates
STS	do not use
WFA	Only used by G&C officers on journal entries or journal imports to correct F&A rates

Note: **BOLD** Item types assigned by Accounting Services, all are system generated or assigned by G&C Officers.