

GM 13.6 Non-Competing Proposal/Award

PEOPLESOFT 8.4



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GM 13.61 Enter Non-Competing Continuation Proposal

The non-competing continuation proposal is used when there is incremental funding from the sponsor. An example would be the NIH non-competing submission. The agency agrees to fund a scope of work for five years for a specific amount per year. The agency does not require accounting on an annual basis, rather a broad overview of the current spending and plans for future spending. The final accounting reports are done at the end of the five-year period. In the go-live environment there were not future funding periods established for active awards. There was no legacy information electronically available to establish these future funding budget periods.

Therefore, the first part of this script can be used for proposals first entered in the PeopleSoft production environment where the multiple budget periods were established in the F version of the proposal and the generate award process included all budget periods.

Following the first portion of this script is suggested business process for processing non-competing proposals where the award was a converted award.

Create Continuation Proposal

Grants > Awards > Create Continuation

Business Unit	Award Number	Proposal ID	Version ID	Budget Period	Short Title	EmpID	Customer ID	Depa
UND01	UND0000056	UND0000056 F1		1	Gravelly Training Proposal Number 2 0600436 STAT	01400	2210	
UND01	UND0000056	UND0000056 F1		2	Gravelly Training Proposal Number 2 0600436 STAT	01400	2210	

Field Name	Field Description/Purpose
Business Unit	Business Unit will always equal UND01, NDSU1 or MISU1.
Award Number	The award number can be entered, or the user can search from the complete list of awards and award information in the database.
Budget Period	Select the budget period of the next release.
Employee ID	The employee identification number for the Principal Investigator can be

	entered, if known, or the user can secondarily search from the complete list of employee identification numbers and names in the database.
Customer ID	Can be entered if known
Department	Can be entered if known

Field Name	Field Description/Purpose
Cont Proposal ID	Utilize "NEXT" option
Cont Version ID	Utilize F1 option
	Select icon to create continuation proposal

[Header](#) | [Projects](#) | [Resources](#) | [Location](#) | [Reports](#) | [Documents](#) | [Certification](#) | [Component](#)

Proposal: UND0000145 **Version:** F1 **Title:** Gravely Training Pro **Unit:** UND01

Due Date: 01/18/2005 **Date Type:** [v] **Time:** [] **Time Zone:** [v]

PI: 0600436 **Name:** Mcdonald,Thomas

Short Title: Gravely Training Proposal Number 2 [Add to My Proposals](#) [Long Title](#)

Sponsor: STAT_01400 ND Department of Commerce Budget Express

Type: Non-Competing Contin[] **Purpose:** RES **Status:** Awarded [v]

From: 01/01/2005 **To:** 09/30/2005 **Currency:** USD

NIH Modular Grant
 FA Cost Requested
 Foreign Application/Component

Contract: UND0000056 **Submit Status:** Not Submitted

Additional Information Find | View All First 1 of 1 Last

Type: [v] **Comments:** []

[Save](#) [Return to Search](#) [Notify](#) [Refresh](#) [Add](#) [Update/Display](#)

[Header](#) | [Projects](#) | [Resources](#) | [Location](#) | [Reports](#) | [Documents](#) | [Certification](#) | [Component](#) | [Gender and Minority Study](#) | [Trainee](#) | [Key Words](#)

Field Name	Field Description/Purpose
Title	Note Proposal title is not available for editing.
Due Date	Enter date the request is due to the sponsor, can be left blank
Date Type	Enter proposal deadline receipt type, can be left blank
Status	Select "Awarded"
From	Enter non-competing continuation award start date
To	Enter non-competing continuation award end date
Type	Select Related Proposals and click on additional details link. Enter original proposal ID and version ID that is related to this non-competing continuation. This value is listed on the Proposal Header tab in the Contract field.

Note the following information on this non-competing proposal you have started:

1. The Contract listed in the contract field for this non-competing continuation proposal is listed as the original contract for the award.
2. The Proposal ID is a new ID assigned using the NEXT functionality.
3. The Proposal ID is brought in using the F1 version methodology. This is because the non-competing proposal is going to be funded.
4. The status is also always listed as awarded for the same reason.
5. Click on the Project tab. Note the Project ID for this non-competing proposal is the same as the project ID that was funded originally. The purpose of the non-competing proposal is to record a proposal (for recordkeeping purposes) in the system with a non-competing proposal type.

Click Projects Tab

Header	Projects	Resources	Location	Reports	Documents	Certification	Component	
Proposal:	UND0000145	PI:	Mcdonald,Thomas		Unit:	UND01		
Version:	F1	Gravely Training Proposal Number 2						
Proposal Projects Find View All First 1 of 1 Last								
Proposal Project:	<input type="text" value="UND0000056"/>	<input checked="" type="checkbox"/> Primary	Project:		<input type="button" value="+"/> <input type="button" value="-"/>			
Short Title:	<input type="text" value="Gravely Training Proposal Number 2"/>		Long Title					
Department:	<input type="text" value="2210"/>	Atmospheric Sciences						
Institution ID:	<input type="text" value="UND01"/>	University of North Dakota						
Dept Contact:	<input type="text"/>							
Dept Rep:	<input type="text"/>							
Subdivision:	<input type="text" value="2210"/>		Atmospheric Sciences					
BU-DEPT Percent Find First 1 of 1 Last								
'Department:	<input type="text" value="1060"/>	Budget Office		Cost Share %:	<input type="text" value="100.00"/>	<input type="button" value="+"/> <input type="button" value="-"/>		
Header Projects Resources Location Reports Documents Certification Component Gender and Minority Study Trainee Key Words								

Enter Short Title if you want to provide a specific short title. Note many of the fields are not editable.

Click the Resources Tab.

[Header](#) | [Projects](#) | **Resources** | [Location](#) | [Reports](#) | [Documents](#) | [Certification](#) | [Component](#)

Proposal: NEXT **PI:** Hurdelbrink,Pamela Jane **Unit:** UND01
Version: V1

Proposal Project Find | View All First 1 of 1 Last

Project: NEXT_1

Resources Find | View All First 1 of 1 Last

Res Nbr 1 *Type: Comments:

Subrecipients Find | View All First 1 of 1 Last

Seq Nbr: 10 ID: Name:

Professionals Customize | Find | View All First 1 of 1 Last

Seq Nbr	ID	Name	Role	Edit Details
10	0235796	Hurdelbrink,Pamela Jane	PI	<input type="button" value="+"/> <input type="button" value="-"/>

[Header](#) | [Projects](#) | [Resources](#) | [Location](#) | [Reports](#) | [Documents](#) | [Certification](#) | [Component](#) | [Gender and Minority Study](#) | [Trainee](#) | [Key Words](#)

Adjust Project Professional Resources as necessary. Save the Proposal for the non-competing proposal.

GM 13.62 Post Non-Competing Continuation Budget Period

Grants > Awards > Project Budget

*Analysis Group	*Type	*Date	Status	Amount
GBUD	BUD	11/01/2003	Active	50,000.000 USD

Detail Fund Distribution at Resource Level

[Resource Detail](#) | [General Ledger Detail](#) | [Commitment Control Detail](#) | [Grants Detail](#)

Activity ID	Budget Category	Resource Type	Resource Category	Resource SubCategory	Resource Quantity	UOM	Amount	Currency
1	PERSON						50,000.000	USD

 None **Fund Total by Analysis Type:** 50,000.000
 [Process Monitor](#) **Project Fund Total:** 50,000.000
 Posting Option

Note: If the original proposal submission was established in PeopleSoft using the multiple budget periods, the generate process will populate the project budget lines based on the budget line summary established in the proposal.

You will need to complete the appropriate values for th

Field Name	Field Description/Purpose
<input checked="" type="checkbox"/> Posting Option	Select Posting Option checkbox
	Select Send to Commitment Control icon to post additional budget
Process Monitor	Monitor process by selecting the Process Monitor hyperlink Return to project budget upon successful completion
	Select Finalize icon to post additional budget to Proj_Resource table (i.e. BUD Analysis Type transactions)

GM 13.63 Process Non-Competing Continuation for Converted Projects

When you have a non-competing continuation for a converted award you will not be able to process using the delivered non-competing process because the multiple budget periods were not generated.

Navigate to the Award Profile for the converted award.

Grants > Awards > Award Profile > Funding Tab

Profile Sponsor **Funding** Certifications Terms Milestone Attributes Notepad

Award: UND0004168 **Business Unit:** UND01 **Project PI:** Nilles, Matthew Laurance
Reference Award Number: 1R01A1051520-01 **Award PI:** Nilles, Matthew Laurance **Currency:** USD
Total Award Amount: 1,297,533.00 **Award Modifications:**

Funding Info Find | View All First 1 of 1 Last

Project: UND0004168 **Project PI:** Nilles, Matthew Laurance

Period	'Begin Date	'End Date	Funded Amount	To Project ID:
1	02/01/2003	01/31/2005	561,483.000	UND0004168
2	02/01/2005	01/31/2006	245,350.000	UND0004168
3	02/01/2006	01/31/2007	245,350.000	UND0004168
4	02/01/2007	01/31/2008	245,350.000	UND0004168

Save Return to Search Notify

Click the plus sign at the end of period 1 that was converted. Add the periods that are going to be funded with the non-competing process. Include the begin and end date and the amount for each non-completing year.

Navigate to the Award Modifications page by clicking the Award Modifications hyperlink:

Award Modifications

Customize | Find | View 2 | First 1-4 of 4 Last

Reference Award Number	Period	Issue Date	Begin Date	End Date	Amount	Short Desc	Comment
1R01A1051520-01	1	01/01/1901	02/01/2003	01/31/2005	561,483.000		Comment + -
1R01A1051520-01	2		02/01/2005	01/31/2006	245,350.000		Comment + -
1R01A1051520-01	3		02/01/2006	01/31/2007	245,350.000		Comment + -
1R01A1051520-01	4		02/01/2007	01/31/2008	245,350.000		Comment + -

Total Award Amount: 1,297,533.00

OK Cancel

Complete an award modification line for each budget period you built on the funding page. This will update the award total. It will also establish a budget period for each non-competing year. This is shown below. Note Period 1 was the converted award amount. Periods 2-4 were built in the funding page of the award profile.

Project Budget

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

Business Unit: = [v] [UND01] [Q]

Project: begins with [v] [UND0004168] [Q]

Effective Sequence: = [v] []

[Search] [Clear] [Basic Search](#) [Q] [Save Search Criteria](#)

Search Results

View All First 1-4 of 4 Last

Business Unit	Project	Effective Sequence
UND01	UND0004168	1
UND01	UND0004168	2
UND01	UND0004168	3
UND01	UND0004168	4

You will need to build the non-competing budgets on the budget page. The direct and indirect costs must be entered since we did not generate this information from the preaward side. The budget will be handled like additional funding with reference to releasing the budget. The difference will be that the system will build period 2 – the final period for you when you establish the periods in the Award table.

The contract limit must be increased to reflect the total award amount. Refer to the award modification script for supplemental funding to accomplish this task.