Your Presenter

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Office of Admission
Automation Opportunities

- Tired of clicking here, there, and everywhere?
- Reduce keystrokes and clicks
- Reduce the time it takes to assign communications and checklists
Auto Processes Being discussed Today

- Auto-assign communication based on prospect referral source
- Auto-assign applicant communication based on program action and action reason
- Auto-assign checklists for applicants
Prospect Communications

- Referral Source
- Letter Code
- NDU Referral Source Selection
- Run Control Setup
- One-time assignment
<table>
<thead>
<tr>
<th>Age</th>
<th>Emplid</th>
<th>Letter Code</th>
<th>Referral</th>
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<td>Junq, Spring Has</td>
<td>0699126</td>
<td>NAK</td>
<td>SAT</td>
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</table>
Applicant Communications

- Program Action / Action Reason
- Letter Code
- NDU Admit Action Selection
  Run Control Setup
- One-time assignment
## Results

<table>
<thead>
<tr>
<th>Name</th>
<th>Eng Id</th>
<th>Letter Code</th>
<th>Action Reason</th>
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<tbody>
<tr>
<td>Carmichael, Lopam Russell</td>
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<td>Dillon, Matt</td>
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<td>Qualtran, FAC6255 Alex</td>
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<td>Stiller, Ben</td>
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Checklists

- Mass Change Determined By
- Administrative Function
- Term
- Admit Type
To Click Or Not To Click!

- Evaluate communication strategies
- Design unique conditions
- Submit PTR for mass change setup
Additional Automated Processes

- Basis of Admission
- Mass Matriculation
- Service Indicator
- Create Prospects from ACT Test Loads
Questions?
Who to contact – Your Functional User Group

- Tricia Campbell, HECN, Functional Lead
- Chad Gilbertson, HECN, 3Cs Technical Lead
- Dan Klein, VCSU
- Heidi Kippenhan, UND
- Karla Gabriel, BSC
- Merideth Sherlin, NDSU